



"Insure & be secure"

A presentation specially compiled for

Mr. Arun

Shivakumar A, Financial Advisor,

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Ph: 9480240513, 9886568000 & 9972660645
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https://www.revbay.com/reviews/lic-agent-bangalore/





Magic Mix Illustration for Mr. Arun (age 30)

Ref. No. Akash_term

Modewise Summary of Installment Premiums

		* 5		PREMIUM						
Id	Com. Date Plan/Tm/PPT	* Bonus Rate	FAB (Opted	Yearly	Half Yearly	Quarterly	Monthly	Single	**Daily
1	12/11/2017 823/35/35		0	N	16,048	8,184	0	0	0	43.97
					16,048	8,184	0	0	0	43.97

- 1. '*' : Assuming LIC will declare the above mentioned bonus rates for the year ended 31-Mar-2019
- 2. '**' : Daily premium is for indicative purpose only. Formula used (Yearly Premium/365).

Medical Requirement Details

Sum at Risk: 50,00,000	Medical by DMR: Yes
FMR,ECG,RUA,SBT13,HB%	

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Innovative Forecast of Insurance Benefits

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Fin. Year	Risk Cover		Cash	Loan		
Ending A	ge (Natural Death)	Payment	Returns	Cash Flow	Value	Available
31/03/2018	30 50,00,000	16,048	0	-16,048	0	0
31/03/2019	31 50,00,000	16,048	0	-16,048	0	0
31/03/2020	32 50,00,000	16,048	0	-16,048	0	0
31/03/2021	33 50,00,000	16,048	0	-16,048	0	0
31/03/2022	34 50,00,000	16,048	0	-16,048	0	0
31/03/2023	35 50,00,000	16,048	0	-16,048	0	0
31/03/2024	36 50,00,000	16,048	0	-16,048	0	0
31/03/2025	37 50,00,000	16,048	0	-16,048	0	0
31/03/2026	38 50,00,000	16,048	0	-16,048	0	0
31/03/2027	39 50,00,000	16,048	0	-16,048	0	0
31/03/2028	40 50,00,000	16,048	0	-16,048	0	0
31/03/2029	41 50,00,000	16,048	0	-16,048	0	0
31/03/2030	42 50,00,000	16,048	0	-16,048	0	0
31/03/2031	43 50,00,000	16,048	0	-16,048	0	0
31/03/2032	44 50,00,000	16,048	0	-16,048	0	0
31/03/2033	45 50,00,000	16,048	0	-16,048	0	0
31/03/2034	46 50,00,000	16,048	0	-16,048	0	0
31/03/2035	47 50,00,000	16,048	0	-16,048	0	0
31/03/2036	48 50,00,000	16,048	0	-16,048	0	0
31/03/2037	49 50,00,000	16,048	0	-16,048	0	0
31/03/2038	50,00,000	16,048	0	-16,048	0	0
31/03/2039	50,00,000	16,048	0	-16,048	0	0
31/03/2040	52 50,00,000	16,048	0	-16,048	0	0
31/03/2041	50,00,000	16,048	0	-16,048	0	0
31/03/2042	54 50,00,000	16,048	0	-16,048	0	0
31/03/2043	55 50,00,000	16,048	0	-16,048	0	0
31/03/2044	56 50,00,000	16,048	0	-16,048	0	0
31/03/2045	57 50,00,000	16,048	0	-16,048	0	0
31/03/2046	58 50,00,000	16,048	0	-16,048	0	0
31/03/2047	59 50,00,000	16,048	0	-16,048	0	0
31/03/2048	50,00,000	16,048	0	-16,048	0	0
31/03/2049	61 50,00,000	16,048	0	-16,048	0	0
31/03/2050	62 50,00,000	16,048	0	-16,048	0	0
31/03/2051	63 50,00,000	16,048	0	-16,048	0	0
31/03/2052	64 50,00,000	16,048	0	-16,048	0	0
		5,61,680	0	-5,61,680		

Explanatory Notes

Payment to L.I.C. indicates Annual Premium

Returns in the Year indicates Normal Cash Flow and /or Cash Flow taken from L.I.C. in installments (Inclusive of Interest).

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Key Assumptions

Personal Data: DOB: 21/11/1987

Income Tax: Sec. 80C Limit Available: 150000Sec. 80D Limit Available: 15000

Tax Savings on premiums will be @ 30.90 % u/s 80C and @ 30.90 % u/s 80D

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Expert View