

"Insure & be secure"



A presentation specially compiled for

Mr. Ramu

Presented by :-

ASK

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Magic Mix Illustration for Mr. Ramu (age 35)

Ref. No. Ajith_

Modewise Summary of Installment Premiums

Id	Com. Date	Plan/Tm/PPT	* Bonus Rate	FAB Opted	PREMIUM					
					Yearly	Half Yearly	Quarterly	Monthly	Single	**Daily
1	09/01/2018	189/ 0/ 1		0 N	0	0	0	0	50,90,000	0.00
					<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>50,90,000</u>	<u>0.00</u>

1. '*' : - Assuming LIC will declare the above mentioned bonus rates for the year ended 31-Mar-2019

2. '**' : - Daily premium is for indicative purpose only. Formula used - (Yearly Premium/365).

Medical Requirement Details

Sum at Risk: 0

Medical by DMR: No

Disclaimer: The figures presented in this entire illustration are indicative and solely for the purpose of understanding the possible benefits from the proposed insurance. The benefits are not guaranteed and the actual results may depend on the future performance of the insurer.

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<https://www.revbay.com/reviews/lic-agent-bangalore/>**MDRT**The Premier Association of
Financial Professionals®**Magic Mix Illustration for Mr. Ramu (age 35)****Ref. No. Ajith_****Innovative Forecast of Insurance Benefits**

Fin. Year Ending	Age	Risk Cover (Natural Death)	For the Year			Cash Value	Loan Available
			Payment	Returns	Cash Flow		
31/03/2018	36	50,00,000	50,90,000	0	-50,90,000	0	0
31/03/2019	37	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2020	38	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2021	39	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2022	40	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2023	41	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2024	42	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2025	43	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2026	44	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2027	45	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2028	46	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2029	47	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2030	48	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2031	49	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2032	50	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2033	51	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2034	52	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2035	53	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2036	54	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2037	55	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2038	56	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2039	57	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2040	58	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2041	59	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2042	60	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2043	61	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2044	62	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2045	63	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2046	64	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2047	65	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2048	66	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2049	67	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2050	68	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2051	69	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2052	70	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2053	71	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2054	72	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2055	73	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2056	74	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2057	75	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2058	76	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2059	77	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2060	78	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2061	79	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2062	80	50,00,000	0	3,30,250	3,30,250	0	0

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Fin. Year Ending	Age	Risk Cover (Natural Death)	For the Year			Cash Value	Loan Available
			Payment	Returns	Cash Flow		
31/03/2063	81	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2064	82	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2065	83	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2066	84	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2067	85	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2068	86	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2069	87	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2070	88	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2071	89	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2072	90	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2073	91	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2074	92	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2075	93	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2076	94	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2077	95	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2078	96	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2079	97	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2080	98	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2081	99	50,00,000	0	3,30,250	3,30,250	0	0
31/03/2082	100	50,00,000	0	3,30,250	3,30,250	0	0
09/01/2083	100	0	0	3,30,250	3,30,250	0	0
			<u>50,90,000</u>	<u>2,14,66,250</u>	<u>1,63,76,250</u>		

Explanatory Notes**Payment** to L.I.C. indicates Annual Premium**Returns** in the Year indicates Normal Cash Flow and /or Cash Flow taken from L.I.C. in installments (Inclusive of Interest).**Annuity Details of Pension Plans**

Id Plan Name	Tm/PT	Annuity Start Date	Age	NCO	Commuted Amount	Purchase Price	Annuity Amount	Md Annuity Option
1 189 - Jeevan Akshay - VI	0/ 1	09/01/19	36	50,00,000	0	50,00,000	3,30,250	Y For life with return of purchase price on death

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Key Assumptions

Personal Data: DOB: 15/09/1982

Income Tax: Sec. 80C Limit Available: 150000 Sec. 80D Limit Available: 15000

Tax Savings on premiums will be @ 30.90 % u/s 80C and @ 30.90 % u/s 80D

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Expert View